

# St. Mary's Church of England Primary School Fownhope

## GOVERNORS' ALLOWANCES POLICY



***“Walking together in the fruit of the Spirit”***

**UPDATED SEPTEMBER 2026**

*A rich education is more than simply learning reading, writing and maths. It is about helping a child grow into their full potential as inquisitive, well balanced and cheerful adults. As a Church school we nurture children to display the ‘fruit of the Spirit’, which is "love, joy, peace, patience, kindness, goodness, faithfulness, gentleness and self-control" (Galatians 5:22-23). At St Mary's you will find children growing in mind, body and spirit as they form good relationships with each other, the staff and discover a faith which will sustain them in a rapidly changing world.*

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## **Statement of Intent**

At St Mary's Church of England Primary School, we are dedicated to good practice and ensuring equality through school processes. The School Governance (Roles, Procedures and Allowances) (England) Regulations 2013 (as amended) allow governing boards of maintained schools, who have a delegated budget, to decide whether they wish to reimburse governors and associate members of the governing board, for any expenses they have incurred when serving as a governor. This policy has been created with the aim of ensuring all governors, and non-governors who are members of the governing board, receive reimbursements for any expenses where the school has derived benefit from the individual serving their governing duty. The school believes that including payment for governors is important in ensuring equality for all governing members of our community and is therefore, an appropriate use of our annual budget.

### **1. Legal Framework**

1.1. This policy has due regard to the following legislation, including, but not limited to:

- **The School Governance (Roles, Procedures and Allowances) (England) Regulations 2013 (as amended)**

1.2. This policy also has due regard to the following guidance:

- **DfE 'Maintained Schools Governance Guide' (updated July 2026)**

### **2. The School Governance (Roles, Procedures and Allowances) (England) Regulations 2013 (as amended)**

2.1. Under these regulations, schools may decide to provide payments to governors in order to cover costs for expenses paid whilst fulfilling their roles.

2.2. There are, however, restrictions on the circumstances under which governors can receive payments from the school. Governors must not receive any reimbursement for loss of earnings due to attendance at meetings or a payment allowance for attendance.

2.3. The circumstances in which governors will receive payments must be agreed by the governing board in advance and be authorised by submitting a claim form.

2.4. Any payments to governors must only be authorised if the governing board has deemed the circumstances beneficial to the school.

2.5. Any travel expenses must be returned at a rate not exceeding the HMRC approved mileage rates.

2.6. Other approved expenses will only be granted upon provision of a receipt, and for only the amount shown on the receipt.

### **3. What can governors claim expenses for?**

3.1. Governors will be able to claim expenses in the following instances, approved by the full governing body (FGB) on a case-by-case basis. Approval must be sought prior to the expenses being incurred.

#### **• Travel:**

- Claims for expenses may be made for travel between the governor's household and the school, at the level of mileage rates published by HMRC (55 pence per mile for the first 10,000 miles, then 25 pence for each subsequent mile).

- The nature of the visit must be related to the work of the governing board, e.g. governors' meetings, training courses, etc.

- Payments will be reimbursed for use of public transport or taxis, upon production of a valid receipt.

- The costs of parking for business away from the school, where necessary, will be returned upon production of a valid receipt.

#### **• Childcare:**

- In cases where a governor does not have a spouse or family member to care for a child when the governor must attend meetings relating to the work of the governing board, expenses will be returned for the cost of childcare or a babysitter.

- Allowances will also be reimbursed for the cost of care for elderly or dependant relatives where the governor must be absent due to their governing duties.

#### **• Specific needs:**

- Governors may claim allowances for expenses relating to specific needs, incurred when carrying out approved duties.

- The circumstances in which governors can claim expenses for specific needs may include: taxi fares, audio equipment or support from a signer, braille transcription, etc.

- **Telephone charges, photocopying, stationery, etc.**

- Claims for reimbursements can be made where a governor is unable to use the school's facilities for any of the above.

- Allowances will be returned upon production of a valid receipt, where appropriate. In all other cases, a full written report must be submitted.

3.2. This list is not exhaustive and the school may decide to reimburse in other instances; however, this must be discussed by the governing board.

#### **4. How are expenses claimed?**

4.1. Governors should claim expenses on a termly basis unless the amount to be claimed is substantial and/or urgent.

4.2. Claims should be made using a claim form and submitted to the school office.

4.3. Any claims will not be reimbursed unless authorised by the headteacher.

4.4. All claims will be subject to independent audit. If claims appear to be too frequent or excessive, the chair of governors may ask for further details.

4.5. Claims can be made using the form in **Appendix A**.

|                                                    |                                 |
|----------------------------------------------------|---------------------------------|
| This policy was approved by the Governing Body on: | 22 <sup>nd</sup> September 2026 |
| Signature of Headteacher:                          | T. Milne                        |
| Signature of Chair of Governors:                   | A. Gunn                         |
| Review Date:                                       | September 2027                  |

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## Appendix A – Governors' Allowance Claim Form

This claim form consists of two sections. Section two must only be completed when payment has been made to another party, e.g. child carer.

### Section one

|                      |                         |        |
|----------------------|-------------------------|--------|
| Name of governor:    |                         | Date:  |
| Date of expenditure: | Details of expenditure: | Claim: |
|                      |                         |        |
|                      |                         |        |
|                      |                         |        |
|                      |                         |        |
|                      |                         |        |
|                      |                         |        |
| Total claim:         |                         | £      |

[To be completed once authorisation of the claim has been approved.]

I certify that the above expenses are actual and necessary, and confirm that cash/cheque has been received.

|                           |  |       |
|---------------------------|--|-------|
| Signature of governor:    |  | Date: |
| Signature of headteacher: |  | Date: |
| Reimbursed by (name):     |  | Date: |

### Section two

|                                  |  |
|----------------------------------|--|
| Duty of service, e.g. childcare: |  |
| Name:                            |  |
| Amount received (£):             |  |
| Signature:                       |  |
| Date:                            |  |